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PASS KENNETH E. FRICK, U.S. ICAC DELEGATION

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SUBJECT: NOVEMBER 1 U.S. CROP PRODUCTION SUMMARY

1. USDA/SRS CROP REPORT ISSUED NOVEMBER 10 REFLECTING SITUATION AS OF NOVEMBER 1 FORECASTS 1975 U.S. COTTON PRODUCTION AT 9.0 MILLION BALES, DOWN 22 PERCENT FROM 1974 AND ONLY SLIGHTLY BELOW OCTOBER 1 FORECAST. NEW ESTIMATE CONSISTS OF 8.969 MILLION UPLAND AND 65,300 AMERICAN-PIMA. UNCHANGED 1975 HARVESTED ACREAGE ESTIMATE OF 9.3 MILLION ACRES, 26 PERCENT BELOW 1974. AVERAGE LINT YIELD FORECAST AT 466 POUNDS PER ACRE, DOWN JUST 1 POUND FROM OCTOBER FORECAST, BUT 24 POUNDS ABOVE 1974.

2. HARVEST BEGINNING IN WEST TEXAS AND OKLAHOMA, AND VIRTUALLY COMPLETE IN EAST AND SOUTH TEXAS. BOTH STATES EXPECT 3 MILLION BALE CROP, DOWN 100,000 DROM OCTOBER BUT 10 PERCENT ABOVE 1974. WEATHER GENERALLY FAVORABEL BUT WEST TEXAS GROWERS STILL WAITING FOR KILLING FROST BEFORE BEGINNING HARVEST. HARVEST MADE GOOD PROGRESS IN DELTA IN EXCELLENT WEATHER, AND FORECAST RAISED BY 100,000 BALES TO 2.6

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MILLION, 27 PERCENT BELOW LAST SEASON. (HEAVY RAINS REPORTED DELTA

WEEKEND NOVEMBER 5.) IN SOUTHEAST STATES FORECAST ABOUT UNCHANGED AT 735,000 BALES, DOWN 45 PERCENT. HARVEST BEHIND SCHEDULE EXCEPT IN SOUTH CAROLINA. WESTERN CROP IN CALIFORNIA, ARIZONA, AND NEW MEXICO AGAIN UNCHANGED AT 2.6 MILLION BALES, 31 PERCENT BELOW 1974. GINS RUNNING BEHIND RAPID HARVEST IN SOUTHERN SAN JOAQUIN VALLEY AND CONSIDERABLE COTTON BEING RICKED IN FIELDS.

3. TOTAL U.S. SUPPLY NOW ESTIMATED AT 14.8 MILLION BALES, DOWN 100,000 FROM OCTOBEG. DISAPPEARANCE NOW FORECAST AT 10.3 - 11.3 MILLION. CONTINUED GOOD DOMESTIC DEMAND PROMPTED UPWARD REVISION INFORECAST DOMESTIC USE TO 6.8 - 7.3 MILLION BALES. EXPORT FORECAST REMAINS UNCHANGED AT 3.5 - 4.0 MILLION BALES. UNACCOUNTED ESTIMATED AT 100,000 BALES. ENDING STOCKS NOW FORECAST AT 3.6 - 4.6 MILLIONBALES.

4. FOLLOWING ARE NOVEMBER 10 PRODUCTION ESTIMATES FOR ALL CROPS BASED ON NOVEMBER 1 SUMMARY. ALL PRODUCTION FIGURES AND HARVESTED ACRES IN THOUSANDS:

	1975 HARVESTED ACRE	YIELD PER ACRE	1975 PRODUCTION (BUSHEL)	1975 PRODUCTION (METRIC TONS)
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CORN	66,573	87.2	5,803,596	147,418
ALL WHEAT	68,861	31.0	2,137,904	58,184
HRW	--	--	1,052,089	28,633
SRW	--	--	346,891	9,441
HRS	--	--	336,057	9,146
DURUM	4,506	26.9	121,045	3,294
WHITE (WINTER AND SPRING)	--	--	281,822	7,670
OATS	13,932	48.6	677,754	9,838
BARLEY	3,642	44.1	381,438	8,305
RYE	804	23.0	18,551	471
FLAXSEED	1,572	10.0	15,746	400
SORGHUM	14,841	51.9	769,694	19,551
SOYBEANS	53,533	28.4	1,519,882	41,364
RICE - CWT	2,747.5	45.17	124,111	5,630
DRY BEAN - CWT	1,472.9	12.11	17,835	809

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DRY PEAS - CWT	165.5	13.28	2,198	100
SUGAR CANE - S. TON				
(FOR SUGAR & SEED)	777.8	37.5	29,204	26,493
SUGAR BEETS - S. TON	1,505.5	19.5	29,388	16,660
COTTON-BALE 1/	9,306.8	466	9,034.3	1,967.0
TOTAL ALL TOBACCO				
LBS.	1,085.6	2,018	2,190,996	994
(COMMERCIAL CROP)				

APPLES - LBS	--	--	7,249.8	3,288.4
PEACHES - LBS	--	--	2,960.7	1,342.9
PEARS - S. TON	--	--	740.8	672.0
GRAPES - S. TON	--	--	4,277.8	3,880.8

1/ YIELD IN POUNDS.

5. CORN PRODUCTION FORECAST AT A RECORD PRODUCTION AND UP 1 PERCENT (66 MILLION BUSHEL) FROM OCTOBER AND 25 PERCENT ABOVE 1974. WEATHER WAS VERY FAVORABLE DURING OCTOBER FOR DRYING THE CORN CROP, SO BY NOVEMBER 2, 82 PERCENT WAS HARVESTED, COMPARED WITH 62 PERCENT LAST YEAR AND THE AVERAGE OF 58 PERCENT.

6. PRODUCTION OF CORN, SORGHUM, OATS AND BARLEY FORECAST AT 204 MILLION SHORT TONS, 24 PERCENT ABOVE LAST YEAR.

7. WINTER WHEAT SEEDING MADE GOOD PROGRESS IN OCTOBER, BUT TRAILED LAST YEAR AND NORMAL IN MANY MAJOR PRODUCTING STATES.
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